



VFS THREAD DYEING LIMITED

House# 257, Road# 3, Baridhara DOHS, Dhaka

1st Quarterly Un-Audited Financial Statements for the Period Ended 30 September 2025

Statement of Financial Position (Un-audited) As at 30 September 2025 (1st Quarter)

Particulars	Amount in Taka	
	30 September 2025	30 June 2025
Assets		
Non-Current Assets	762,469,076	772,962,043
Property, Plant & Equipment	752,874,388	764,775,393
Intangible Assets	1	1
Right of use Assets	1,408,038	-
Security Deposit	8,186,649	8,186,649
Current Assets	1,874,341,233	1,856,840,950
Inventories	500,744,435	518,464,175
Trade Receivables	1,063,658,679	1,056,728,851
Advance, Deposits and Prepayments	305,766,519	276,194,001
Cash and Cash Equivalents	4,171,600	5,453,923
Total Assets	2,636,810,309	2,629,802,993
Shareholders Equity and Liabilities		
Shareholders Equity	2,152,266,762	2,147,629,687
Share Capital	1,055,800,552	1,055,800,552
Retained Earnings	1,096,466,210	1,091,829,135
Non-Current Liabilities	138,910,105	143,046,239
Long Term Borrowings net of Current Portion	84,218,193	85,381,947
Liability for Lease net of Current Portion	724,491	-
Deferred Tax Liabilities	53,967,422	57,664,291
Current Liabilities	345,633,442	339,127,067
Trade Payables	1,168,038	1,219,243
Current Portion of Long Term Borrowings	15,274,012	16,013,381
Current Portion of Lease Liability	703,926	-
Unclaimed IPO Fund	105,330	105,330
Short Term Borrowings	119,134,216	119,183,016
Provision & Accruals	101,863,661	95,585,117
Unclaimed Dividend Account	18,429,632	18,429,632
Provision for Income Tax	88,954,628	88,591,348
Total Shareholders Equity and Liabilities	2,636,810,309	2,629,802,993
Net Asset Value (NAV) per Share	20.39	20.34

Statement of Profit or Loss and other Comprehensive Income (Un-audited) For the period from 1st July 2025 to 30 September 2025 (1st Quarter)

Particulars	Amount in Taka	
	01 July 2025 to 30 September 2025	01 July 2024 to 30 September 2024
Sales Revenue	75,266,780	67,293,854
Less: Cost of Goods Sold	63,404,003	56,217,541
Gross Profit	11,862,777	11,076,313
Less: Operating Expenses	3,301,312	3,874,679
Operating Income	8,561,465	7,201,633
Less: Financial Expenses	7,194,090	6,649,783
Net Operating Income	1,367,375	551,850
Add: Other Non-Operating Income	1,285	156,422
Profit before Tax & WPPF	1,368,660	708,272
Less: Workers profit Participation Fund Expenses	65,174	33,727
Profit before Tax	1,303,485	674,545
Less: Income Tax Expenses	(3,333,590)	101,181
Current Tax	363,380	268,843
Deferred Tax	(3,696,870)	(167,661)
Net Profit after Tax	4,637,075	573,363
Earnings per Share	0.04	0.02

Statement of Cash Flows (Un-audited) For the period from 1st July 2025 to 30 September 2025 (1st Quarter)

Particulars	01 July 2025 to 30 September 2025	01 July 2024 to 30 September 2024
A. Cash Flows from Operating Activities:		
Receipts from customers & others	68,338,237	18,211,254
Payment to suppliers, employee & others	(66,372,775)	(19,898,796)
Payment for interest on short term loan	(48,800)	(1,100,000)
Payment for income tax	(9,039)	(145,465)
Net Cash Flows from Operating Activities	1,907,623	(2,933,007)
B. Cash Flows from Investing Activities:		
Payments for acquisition of fixed assets	-	-
Net Cash Flows from Investing Activities	-	-
C. Cash Flows from Financing Activities:		
Receipts/Payment from short term loan	-	-
Receipts/Payment from long term loan	(1,497,632)	-
Payment for interest on long term loan of bank	(1,467,314)	(669,476)
Payment of Dividend	-	(100,622)
Payment of Lease Liabilities	(225,000)	(225,000)
Net Cash Flows from Financing Activities	(3,189,945)	(995,098)
D. Increase/(Decrease) of Cash and Cash Equivalents (A+B+C)	(1,282,322)	(3,928,105)
E. Opening Cash and Cash Equivalents	5,453,923	65,202,886
F. Closing Cash and Cash Equivalents (D+E)	4,171,600	61,274,781
Net Operating Cash Flows per Share (NOCFPS)	0.02	(0.03)

Statement of Changes in Equity (Un-audited) For the period from 1st July 2025 to 30 September 2025 (1st Quarter)

Particulars	(Amount in Taka)		
	Ordinary Share Capital	Retained Earnings	Total
As at July 01, 2025	1,055,800,552	1,091,829,135	2,147,629,687
Net Profit during the period	-	4,637,075	4,637,075
Balance as on 30 September 2025	1,055,800,552	1,096,466,210	2,152,266,762

Particulars	(Amount in Taka)		
	Ordinary Share Capital	Retained Earnings	Total
As at July 01, 2024	1,055,800,552	1,082,529,927	2,138,330,479
Net Profit during the period	-	573,363	573,363
Balance as on 30 September 2024	1,055,800,552	1,083,103,291	2,138,903,843

Date: Dhaka
November 15, 2025

sd/
Chairman

sd/
Director

sd/
Managing Director

sd/
Chief Financial Office

sd/
Company Secretary

The details of the published financial statements can be available in the web-site of the Company. WWW.VFSTHREAD.COM